

COURT FILE NUMBER 2401-02664

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF LYNX AIR HOLDINGS CORPORATION and 1263343 ALBERTA INC. dba LYNX AIR

DOCUMENT **ORDER**  
**(Restricted Court Access Order)**

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File Number: 1246361

**DATE ON WHICH ORDER WAS PRONOUNCED:** March 1, 2024  
**JUSTICE WHO MADE THIS ORDER:** The Honourable Justice Whitling  
**LOCATION WHERE ORDER WAS PRONOUNCED:** Edmonton, Alberta

**UPON THE APPLICATION** of Lynx Air Holdings Corporation and 1263343 Alberta Inc. dba Lynx Air (the "**Applicants**"); **AND UPON** having read the Application, the Affidavit of Michael Woodward sworn February 28, 2024, and the Confidential Affidavit of Michael Woodward sworn February 28, 2024 (the "**Confidential Woodward Affidavit**"); **AND UPON** reading the First Report of FTI Consulting Canada Inc. in its capacity as monitor of the Applicants (the "**Monitor**"), filed February 28, 2024; **AND UPON** hearing the submissions of counsel for the Applicants, counsel for the Monitor, and any other counsel or other interested parties present; **AND UPON** reviewing the initial order granted in the within proceedings pursuant to the *Companies' Creditors Arrangement Act* (Canada) by the Honourable Justice Gill on February 22, 2024;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Subject to further Order of this Honourable Court, the Confidential Woodward Affidavit shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*, subject to further Order of this Court made on notice to the Applicants.
2. The Clerk of this Honourable Court shall file the Confidential Woodward Affidavit in a sealed envelope, and the Confidential Woodward Affidavit and envelope shall each have attached to them a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED  
BY LYNX AIR HOLDINGS CORPORATION AND 1263343 ALBERTA  
INC. DBA LYNX AIR WHICH IS SEALED PURSUANT TO THE  
RESTRICTED COURT ACCESS ORDER ISSUED BY THE  
HONOURABLE JUSTICE WHITLING ON MARCH 1, 2024.

3. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying, or varying the terms of this Order, with such application to be brought on notice to the Applicants and the Monitor.

  
Justice of the Alberta Court of King's Bench